

**CITY OF GALVESTON, TEXAS**

\$35,000,000\* Certificates of Obligation, Series 2019

**Schedule of Events**

December 2018						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

January 2019						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

February 2019						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

Date	Event	Responsibility
Thurs., December 13 <sup>th</sup>	City Council Regular Meeting	City
Fri., December 21 <sup>st</sup>	Distribute First Draft of POS	BC/FA/DC
Wed., January 2 <sup>nd</sup>	Comments to Documents	All
Thurs., January 3 <sup>rd</sup>	Distribute Credit Packages to Rating Agencies	FA
Fri., January 11 <sup>th</sup>	Rating Agency Calls 9am/10am	City/FA
Wed., January 16 <sup>th</sup>	Rating Agency Responses	City/FA
Thurs., January 17 <sup>th</sup> , 2pm CST	Due Diligence Call	All
Fri., January 18 <sup>th</sup>	Distribute POS	FA/UW/DC
Wed., January 23 <sup>rd</sup>	Price Bonds	UW/FA/ City
Thurs., January 24 <sup>th</sup>	City Council Approval of Sale	City/FA
Tues., January 29 <sup>th</sup>	Distribute Draft of Official Statement (“OS”)	FA/DC
Mon., February 4 <sup>th</sup>	Return Comments to OS	All
Tues., February 5 <sup>th</sup>	Distribute OS	FA/DC
Wed., February 6 <sup>th</sup>	Distribute Closing Memorandum	FA
Tues., February 12 <sup>th</sup>	Closing	All

City	City of Galveston	
FA	Financial Advisor:	Hutchinson, Shockey, Erley & Co.
BC	Bond Counsel:	Bracewell LLP
DC	Disclosure Counsel:	Hunton Andrews Kurth LLP
UW	Underwriters:	TBD
UC	Underwriters Counsel:	TBD

\*Preliminary, subject to change.